Packaging for Europe:

Expand Your Horizon By Four Times.

Discover Blue Box Partners, the Leading Alliance of 4 Family-run Companies.



Overview

The Power Behind all Your Corrugated Packaging Need.

Blue Box Partners was founded 2006

 Pan-European alliance of 4 familyowned companies

 BBP Goal: Support our customers with packaging solutions based on innovation, efficiency and sustainable service.





The Blue Box Partners at a Glance



Established in 1960, **700** employees, head office in Italy

www.cart-one.com



Established in 1947, 2.300 employees, head office in Spain

www.grupohinojosa.com



Established in 1920, 3.200 employees, head office in Germany

www.klingele.com



Established in 1935, 6.200 employees, head office in Belgium

www.vpk.com



Our Philosophy



The Fundamental Pillars



Customer Orientation

Creating long-term relationships

We work with passion, competence and professionalism



Technological Leadership

Focusing on top-quality

We unite specialist expertise with technological innovations



Family-Run Companies

Flat hierarchies and short decision-making paths

Open communication and a teamoriented management style



Blue Box Partners

Our Key Facts & Figures



12.400 Employees



10 Paper Mills



116 Box Plants



5.30 Bn. sqm Production Capacity



1.7 M. Tons
Paper Production



4.90 Bn. sqm Corrugated Board Production



4.50 Bn. Euro Sales



600 M. €
Future Investments
until 2023



2006 Year of Establishment



We Got You Covered, Wherever You Are

The Four Family-run Companies
Behind the Alliance



Italy

Cart-One S.R.L.



Spain

Hinojosa Packaging Solutions



Germany

Klingele Paper & Packaging SE & Co. KG



Belgium

VPK Packaging Group NV



Our Market Share'

5 - 10 % France, Germany, Ireland, Italy, UK

10 – 20 % Denmark, Poland, Romania, Spain, Sweden, The Netherlands

Box Plants

Specialized Plants
Sheet Plants
Head Offices
Power Plants
Paper Mills

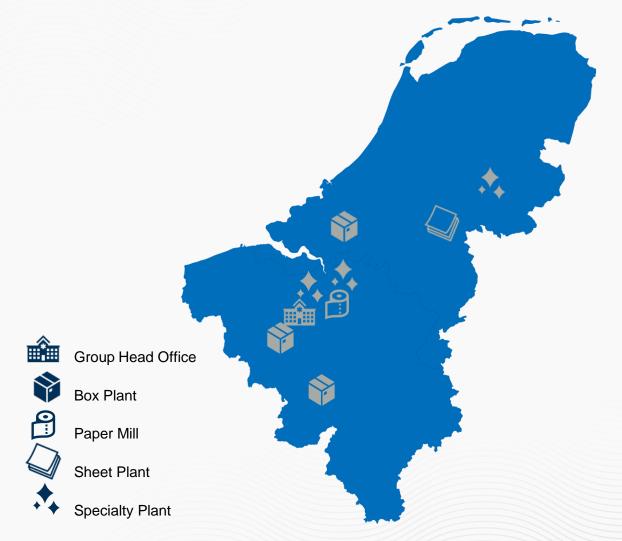
PACKAGING 4 EUROPE.COM

20 - 30 % Belgium 30 - 40 % Norway

*market share above 5 % (basis is sqm per country)



Belgium and The Netherlands





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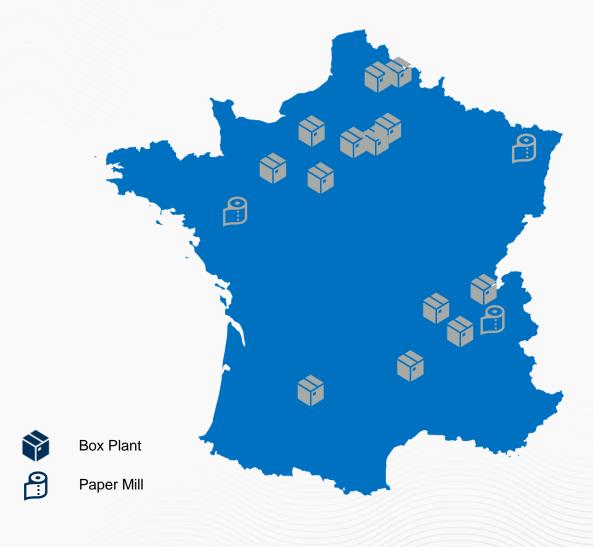
Germany



KLINGELE PAPER & PACKAGING GROUP

PACKAGING EUROPE.COM

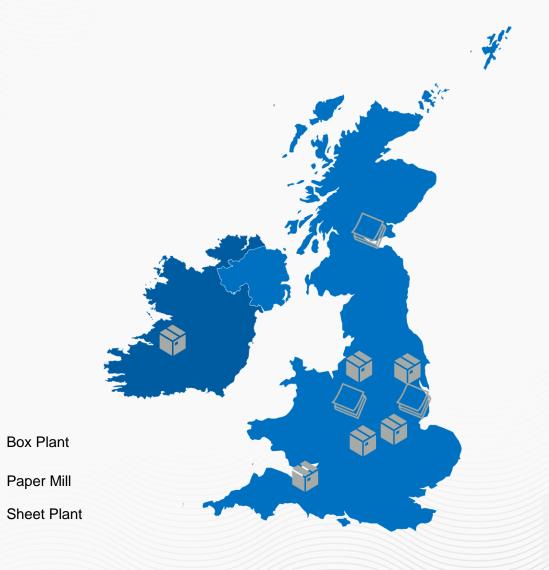
France







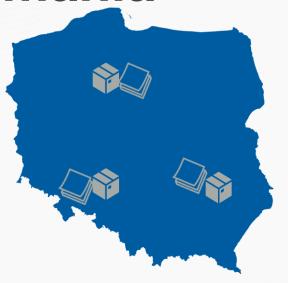
UK and Ireland







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Scandinavia







Our Locations



Spain and Portugal



Group Head Office



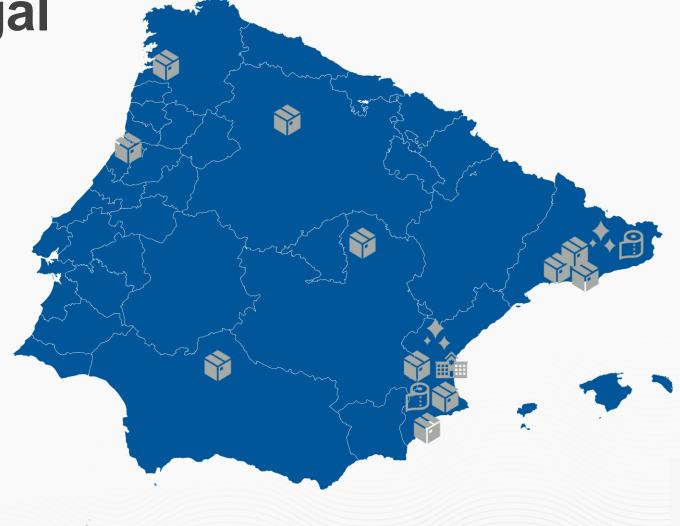
Box Plant



Paper Mill



Specialty Plant







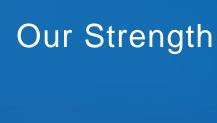
Our Locations

PACKAGING EUROPE.com

Italy



CART NE.



Why Choose Blue Box Partners



Agile

Family-owned and managed | Financial solid & very well invested | Willing to 'invest' in partnerships



Robust contingency

Vertical integrated | Horizontal integrated



Good European geographical coverage



Single Point of Contact



Adding Value

400 technical packaging designers Cost Take Out | Logistics | Sustainability | Innovation



Experienced

Successful servicing large well known European customers since 2006.



Our Structure



The People behind the Alliance



Jean Paul Macharis
Managing Partner VPK Group



Ruben Martinez
President of Hinojosa Group



Antonio Sada

Managing Partner Cart-One
Sada Division



Dr. Jan KlingeleManaging Partner
Klingele Group



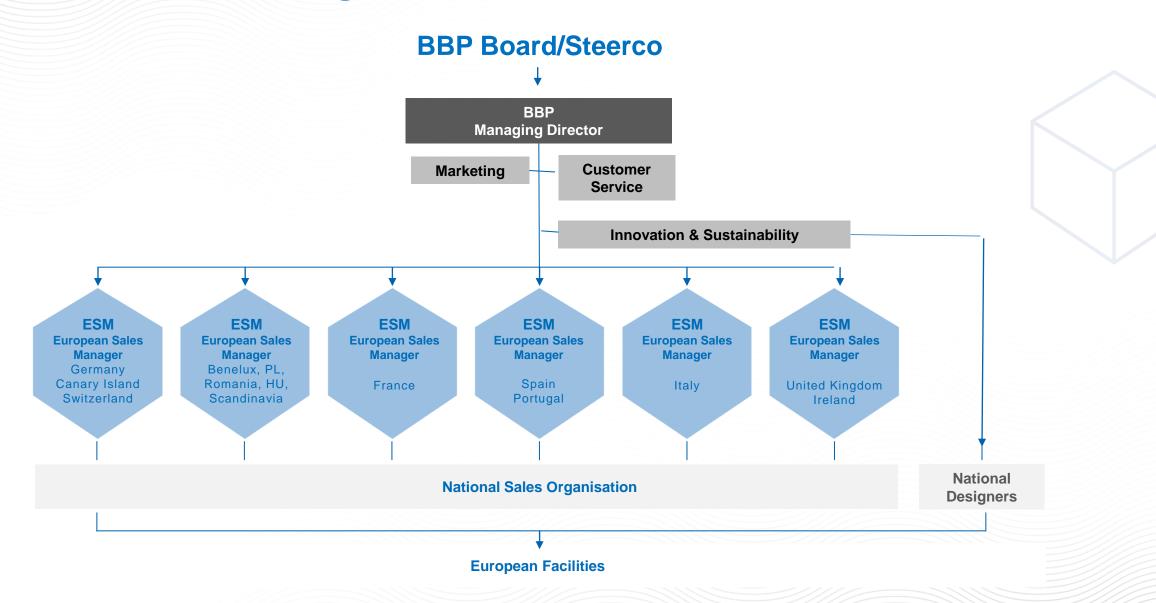
Fausto Ferretti
President of Sandra Group



Edwin BeekmanManaging Director

Customer focused Organisation





Our Structure



European Sales Management



- One single point of contact to have a total connection with the BBP network
- Central technical support
- 400 packaging designers
- Technical support teams
- () Laboratories

Alain Fischer
European Sales Manager

Andy Botterill
European Sales Manager

Erik Hoonhorst
European Sales Manager

Armin HöttgesEuropean Sales Manager

Jorge Sanchis-Galbis
European Sales Manager

Simone Di Federico European Sales Manager



Innovation



Next Level Manufacturing and Consulting Across Borders

Innovation is a core strategic asset and forms a major part of our identity. It also directly linked with the three main challenges faced by our industry:

- Maximizing packaging efficiencies
- Improving design & branding capabilities
- Meeting the rising demand for more eco-friendly solutions



Product range optimization

Process improvement

Value chain analysis / Total cost of ownership

New product development

FFP (Amazon)

Best practices transfer

Innovation Academy



Co-Creation Workshop

In our continual search for a proactive approach, customers' satisfaction and innovation we organise crossfunctional co-creation workshops.



The main topics are

- > Trends analysis
- Best know-how and experiences sharing
- > Focus on our European "VIP" customers
- Cross-functional attendees to have a holistic view of one client's situation

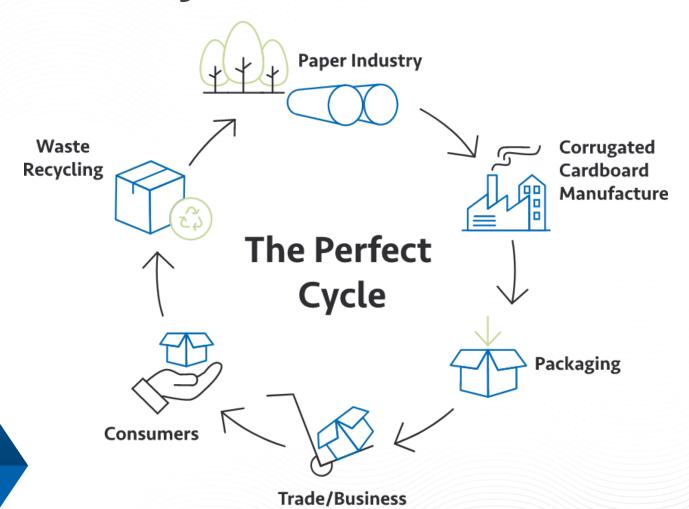






Sustainability

The Perfect Cycle



The material cycle of corrugated board starts with corrugated board base paper, which consists of approximately 10% virgin fibers and 90% recycled fibers.



We Are Committed to Sustainability



Social Responsibility

Family-friendly jobs
Seminars for employees
Customer training
Social commitments



Products and Solution

Eco-friendly products
Packaging optimisation
Material-saving products
Carbon-neutral packaging



Production Process

Supply and use of 100% waste paper Recycling of waste Renewable energies Efficient logistics



Blue Box Partners

Thank You very much for Your Interest and Attention!



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